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Can Innovations in Traditional Pork Products Help thriving EU Untapped Pig Breeds? 1 A Non-Hypothetical Discrete Choice Experiment with hedonic evaluation 2 Kallas Z.<sup>a</sup>, Varela E.<sup>a</sup>, Čandek-Potokar M.<sup>b</sup>, Pugliese C.<sup>c</sup>, Cerjak M.<sup>d</sup>, Tomažin U.<sup>b</sup>, 3 Karolyi D.<sup>d</sup>, Aquilani C.<sup>c</sup>, Vitale, M.<sup>e</sup> & Gil, J.M.<sup>a</sup> 4 5 <sup>a</sup>CREDA-UPC-IRTA, Centre for Agro-food Economy & Development, Castelldefels, Spain. 6 <sup>b</sup>KIS, Agricultural Institute of Slovenia, Ljubljana, Slovenia. 7 <sup>c</sup>UNIFI,Universita Degli Studi Di Firenze, Florence, Italy. 8 <sup>d</sup>UNIZG, University of Zagreb, Faculty of Agriculture, Zagreb, Croatia. <sup>e</sup>IRTA, Institute of Agrifood Research and Technology, Product Quality Program, Monells, Spain. 9 10

# 11 Abstract

The EU is supporting measures that stimulate enhanced value-added products in order 12 to conserve local and threatened livestock breeds. Several Traditional Pork Products (TPP) 13 and Innovative Traditional Pork Products (ITPP) with health innovations from four untapped 14 pig breeds in Spain (Porc Negre Mallorquí), Croatia (Turopolje), Italy (Cinta Senese) and 15 Slovenia (Krškopolje) were analysed. Consumers' "Non-hypothetical" willingness to pay (WTP) 16 and hedonic evaluation were investigated. An integrated experimental approach using two 17 Non-Hypothetical Discrete Choice Experiment (NH-DCE) was carried out before and after a 18 19 hedonic evaluation test. Results showed that the health innovative products (ITPP) received similar and even lower WTP than the "control" products (TPP) from the untapped pig breeds. 20 21 The TPP outperformed products enriched with healthy ingredients or with reduced undesirable 22 compounds. The potential demand for traditional and "unaltered" product from the rustic pig breeds could contribute to their conservation. A market niche exists, where consumers 23 appreciate these high-quality products and where no "add-ons" are required to enhance their 24 25 uptake. 26

Key words: Untapped pig breeds, Innovative Traditional Pork products, Non-hypothetical
Discrete Choice Experiment, Health perceptions, Hedonic evaluation.

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41 Can Innovations in Traditional Pork Products Help thriving EU Untapped Pig Breeds?

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A Non-Hypothetical Discrete Choice Experiment with hedonic evaluation

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# 44 **1. Introduction**

Conservation and enhancement of agro-biodiversity remains one of the top policy challenges addressed by the Common Agricultural Policy (CAP). Different measures have been taken to halt biodiversity loss, to preserve farm genetic resources and to protect the natural capital inherent to the European citizens' health and economy (EC, 2017a). In 2001, the EU adopted the Biodiversity Action Plan for Agriculture (EC, 2017b) which integrated the environmental requirements into market policy. One of the main priorities of this plan is the promotion of actions to conserve local or threatened livestock breeds.

The preservation of the untapped animal breeds plays a relevant role in protecting the genetic value related to specific traits that are nearly disappeared from highly selected breeds. It may also contribute to maintain the cultural landscape associated to the animal habitats and their production systems (Tieskens *et al.*, 2017). It furthermore, helps to sustain the cultural and ethnological characteristics of the European rural communities associated to farming and agricultural activities.

58 The EU is supporting measures that stimulate enhanced traditional products with a 59 special quality cues (Balogh et al., 2016). The promotion of the Traditional Food Products (TFP) falls within this approach due to their positive image associated to better quality, positive 60 sensory merits and their strong associations with a particular origin and locality (Guerrero et 61 al., 2009; Almli et al., 2011, Verbeke et al., 2016). There is an increasing interest to analyse 62 consumers' purchase intention and WTP towards the TFP and to understand what these 63 products means to consumers and which values bring to societies (Vanhonacker et al., 2010, 64 Balogh et al; 2016; Verbeke et al., 2016). This research fits within these proposed measures 65 that aim to protect the local, autochthonous and untapped pig breeds by creating added-value 66 products that meet consumers' preferences and market demand. 67

The perceived quality traits of the TFP can be improved by several food innovations 68 69 (Kühne et al., 2010) leading to what we call Innovative Traditional Food products (ITFP). In 70 particular, food innovations that may provide consumers with tangible benefits and perceived consequences for human health are relevant (Magnusson, et al. 2003). However, tradition and 71 72 innovation may appear to be incompatible concepts and even contradictory according to 73 consumers' perceptions (Guerrero et al., 2009). Therefore, it is relevant to verify how health innovations and traditional food products may affect consumers' preferences and how they 74 contribute to the maintaining of threatened animal breeds. 75

76 Health concerns are becoming a determinant factor for food consumption and purchase 77 decision (Siró, et al., 2008). A relevant part of food innovations is based on producing healthy 78 alternative products by reducing undesirable components (less salt, less saturated fat, less added sugar, without chemical conserving agent...) or by adding healthy substitute ingredients 79 (polyunsaturated fatty acid such as omega-3, natural antioxidant, Stevia leaves, vitamins...). 80 At market level, health claims are increasingly playing an important role as determinant factor 81 82 for the purchase decision of food (Nayga, 2008; Viana et al., 2014). Several studies showed that health claim label reduces the perception of risk exposure to certain diseases (Kozup et 83 84 al., 2003; Choi & Springston, 2014; Kallas et al., 2014). In consequence, the proliferation of 85 these products has led the European authorities responsible for food policy to continuously 86 regulate the use of these new claims (Regulation 432/2012).

The food sector is constantly trying new formulations, innovative ingredients and 87 88 technologies in food processing. Thus, the market availability of these new and novel products 89 is constantly growing. Their demand has been increasing with respect to what consumers 90 traditionally purchased, making worth the effort to understand consumers' response towards 91 these kind of innovative products, in particular those obtained from autochthonous (local) animal breeds as a policy conservation tool. In this context, it is relevant to update our 92 93 knowledge regarding the consumers' preference (i.e., their willingness to pay, WTP) and acceptance (i.e. hedonic evaluation) towards these added-value products linked to untapped 94 95 pig breeds since this may constitute a valuable way to enhance their conservation status.

96 In this context, the main objective of this study was to analyse the consumers' non-97 hypothetical WTP and hedonic evaluation towards new products obtained from four untapped and local pig breeds in Spain (*Porc Negre Mallorquí*), Croatia (*Turopolje*), Italy (*Cinta Senese*) 98 and Slovenia (Krškopolje) in order to asses to what extent promoting either Traditional (TPP) 99 100 or Innovative (ITPP) added-value pork products may contribute to preserving threatened pig 101 breeds in four EU case studies. For this purpose, we followed a methodological approach that combines the consumers' preference elicitation with the hedonic evaluation. First, the 102 consumers' expected WTP were analysed by a Non-Hypothetical Discrete Choice Experiment 103 104 (NH-DCE). Afterwards, a hedonic evaluation test in different information environment was carried out. In the last step, the same NH-DCE was repeated allowing to estimate consumers' 105 106 actual WTP and to understand how the informed sensory experience affected consumers' 107 preferences. In this stage, consumers were allowed to simultaneously review their first choice 108 to control for random change. For the econometric modelling, preferences were estimated by means of the universal logit model (McFadden et al., 1977) using a 'reduced form' indirect 109 110 utility function of a Random Parameters Logit (RPL).

### 111 **2. Material and methods**

Our methodological approach relied on the expectancy-disconfirmation model (Oliver, 112 113 1980) and in part on the Total Food Quality Model (Grunert et al., 1996). In an experimental economic environment, we looked for simulating consumers' behaviour in a grocery store 114 115 when facing a new product for the first time. In this stage, many of the product attributes cannot be experienced before or during the purchase action. Thus, consumers' built expectations 116 (expected WTP) on the basis of the information provided by the product label and on 117 consumers' past experience with other products (cognitive state before consumption). 118 119 However, after consuming and tasting the food product, other cognitive state appears (actual 120 WTP). The actual hedonic evaluation may have an impact on what consumers expected from 121 the product. A negative disconfirmation occurs when the actual liking experience worsens 122 expectations, leading to consumer dissatisfaction and vice versa. When the expected preferences match the experienced one, the former are confirmed and consumers' satisfaction 123 is reached. 124

# 125 2.1. The experiment performance

126 Data was collected from open-ended questionnaires completed in a controlled 127 environment from a sample of at least 120 consumers in each country. The individuals selected were consumers over 18 years' old who purchase food and beverages and had purchased 128 and consumed the selected products at least once in the last month. A quota sampling 129 130 procedure was used in terms of gender and age. The experiment was conducted in Barcelona (Spain), Bologna (Italy), Ljubljana, Maribor and Koper-Capodistria (Slovenia) and Zagreb 131 (Croatia) from February to October 2017. To engage consumers, they were economically 132 133 compensated for their participation (approximately with twenty Euros value in a voucher/gift by 134 respondent). Each experiment session lasted approximately 1.5 hour. Table 1 represents a summary of the sample description across countries. The experiment was carried out 135 136 according to the following main steps:

i. An initial questionnaire regarding pork consumption, purchasing behaviour and opinions
 towards the traditional pork products was administered. Perceptions regarding the
 healthiness of the pork products proposed in each case study were also retrieved. The
 demographic and socioeconomic variables were collected.

ii. A second step that focused on analysing the expected preference by asking participants
 to select their preferred product from different choice sets at competing price levels built
 within a NH-DCE labelled design. Before starting the choice exercise, consumers were
 unexpectedly rewarded by an extra amount of money and informed that a binding choice
 set will be drawn and they should exchange money for products based on their decision.

- iii. A hedonic evaluation test was carried out for the products. The hedonic evaluation was
   carried out with information but without tasting (expected liking) and with both tasting and
   information (actual liking). After the hedonic test, consumers were asked to carefully
   review their actual liking scores and to check for the characteristics of each specific
   product they tasted.
- iv. In the fourth step, consumers turned to answer the same NH-DCE, but this time takinginto account their hedonic evaluation.
- v. At the end of the experiment, a non-hypothetical purchase scenario was created to
   exchange products and money in order to reduce the hypothetical bias and to enforce
   incentive compatibility. When the "no-purchase option" was selected, no real exchange
   was realized.
- 157

## 158 2.1.1. The untapped pig breeds used in each case study

159 The Majorcan Black Pig (Porc Negre Mallorquí) is a native, rustic and autochthonous 160 breed from Mallorca (Balearic Islands in Spain) that is managed in extensive and semi-161 extensive system (between 10 and 25 pigs/ha). This breed is catalogued in list of breeds with 162 danger of extinction since 1997 by the Spanish Ministry of Agriculture, Food and Environmental Affairs (Gonzalez et al., 2013). it is well adapted to the Mediterranean climatic conditions and 163 it is tightly related to the local economy and cultural heritage of the region. The last data 164 available showed that the breed population include 1000 sows and 90 boras in 60 farms 165 (Gonzalez et al., 2013). Currently, there are two available products from the breed: The 166 Sobrassada de Mallorca de Porc Negre with a Protected Geographical Indication (PGI) which 167 is a spreadable dry cured sausage and piglets slaughtered at 8 Kg. The development of new 168 products from the breed is fundamental to contribute to its economic sustainability. 169

170 Slovenia has only one preserved indigenous local pig breed, the Krškopolje pig (Krškopoljski prašič). The origin and name of this pig comes from the area where it was mostly 171 populated and preserved (around the town of Krško with the local area named Krško polje). 172 Krškopolje pig has a black coat colour with a white belt across shoulders and forelegs. In the 173 nineties the *in situ* gene bank for Krškopolje pig was established with nucleus of only 30 sows 174 and 3 boars. Presently there are 130 registered farms of Krškopolje pigs with about 300 175 breeding sows and 60 boars, however, the breeders have on average only 2 to 3 sows and 176 pigs are reared in very different conditions; usually farmers combine indoor and outdoor 177 rearing. Feeding is varied, and farmers use various crops and pasture, but also feed mixtures. 178 The increased interest for the breed can be ascribed to the promotion and support for the 179 180 organic farming along with the subsidies for the use of Krškopolje pig (Kastelic & Candek-181 Potokar, 2013).

The Turopolje pig breed (turopoljska svinja) is one of the oldest pig breeds in Europe. It 182 is a medium-sized, primitive-type and fatty pig breed. Its original habitat, the Turopolje valley, 183 between the Sava and Kupa rivers near Zagreb in the Republic of Croatia did not change for 184 185 centuries. Even though, this pig had important economic factor in the past, it is nearly extinct in the second half of the 20th century and currently, despite the state support, it is still 186 endangered. Based on official data (HPA, 2018), there were only 14 breeders of Turopolje pig 187 188 with total of 17 boars and 124 sows under production control in 2017. Pigs are maintained mainly in outdoor system, often in forest with a possibility of free movement (Luković et al., 189 190 2017). Turopolje pig is poorly exploited local pig breed whose conservation is mainly 191 maintained thanks to a state support to farmers without any marketing strategy (Cerjak et al., 192 2017).

Cinta Senese is a native Tuscan pig breed. After being nearly extinct in the '80s, it 193 194 underwent an intense recovery program that, nowadays, has led to about 5000 animals reared 195 in 140 farms. Currently there are 131 boars and 809 sows are currently registered as 196 reproducers. Cinta Senese is a medium size pig and tends to an excessive overall carcass 197 fatness. Its name "Cinta" derived from the characteristics white band that surrounds the trunk 198 at shoulder level and includes the forelimbs, while the remaining coat is black. Cinta Senese 199 is traditionally reared in free-range system and fattened in woods with acorns and chestnut (Pugliese et al., 2013). The combination of its intrinsic meat characteristics, the feeding 200 201 strategies and its ancient link with the territory has gained the breed a Protected Designation of Origin (PDO) on fresh meat in 2012 which ensure that the products are produced, processed 202 and prepared in a given geographical area, using recognized know-how (Pugliese & Sirtori, 203 2012). 204

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# 206 **2.1.2.** The new added-value products and the introduced health innovations

207 We used several pork products obtained from the above mentioned four untapped pig 208 breeds. The selected products fit within the measures that aim to protect the local and 209 untapped pig breeds by creating added-value products that meet consumers' preferences and market demand. As can be seen in Table 2, different products were identified according to 210 their relevance in each market in terms of consumption and the limited resources to produce 211 212 the pork products at small scale in enough quantities to be purchased by consumers during the created non-hypothetical purchasing scenarios. The products were patty (Spain), salami 213 (Italy and Slovenia) and dry-cured ham (Croatia). These products were produced using the 214 meat from the untapped breeds as Traditional Pork Products (TPP). For each identified TPP 215 216 and case study, we included different innovations targeting healthiness improvement by adding

a positive component or reducing a negative one. Several Innovative Traditional Pork Products(ITPP) were identified.

219 The ITPP in Spain was obtained by enriching the patties with Porcini (*Boletus edulis*) as a natural source of dietary fibre (Beta Glucans, ITPP1) and Blueberries (Vaccinium 220 corymbosum, ITPP2) as a natural source of antioxidants (Szajdek, & Borowska, 2008; Tsaj et 221 al., 2007; Sari et al., 2017). In Croatia the ITPP dry-cured ham was produced with reduced 222 223 salting time and with less smoking (Martuscelli et al., 2009; Hersleth et al., 2011) which were recently identified as the best accepted health-related innovations in TPP by Croatian 224 225 consumers (Karolyi & Cerjak, 2015). In Italy, the ITPP for salami was produced with natural 226 antioxidant agent. The natural antioxidants employed consisted of grape seed extract, tocopherol and hydroxytyrosol extracted by defatted olive pomace (Shah et al., 2014) and they 227 were obtained from by-products of important Tuscan agricultural productions. Moreover, 228 229 among the investigated plant extracts, they have shown an interesting potential both for 230 antioxidant activity and microbial inhibition. In Slovenia the ITPP salami was produced without 231 nitrites having important role in typical color formation (stable cured color), characteristic cured 232 aroma, microbiological safety and oxidative stability (Sebranek & Bacus, 2007). However, consumer concerns about health risks associated with consumption of products containing 233 234 nitrite and nitroso-derivatives (Cassens, 1997) have encouraged meat processors to look for reduced use of nitrites. The main criteria used in the election of each innovation within each 235 236 case study were: a) the relevance of the innovation in tackling with the most relevant consumers' health concerns. The proposed innovations may contribute to diseases prevention 237 related to salt and nitrites additives consumption. b) The capacity to include the innovations 238 and produce the ITPP at small scale for the experiment performance, c) The ability to afford 239 240 the production cost due to budget constraints and d) The availability of meat raw material taking into account the limited available number of the untapped breeds according to each case study. 241

The TPPs and the ITPPs produced from the untapped pig breeds were compared with 242 two additional products obtained from commercial pig breeds. The first product was with 243 "conventional quality" (CONV) that met the standards and the minimum requirements of the 244 production process with relatively "normal" or low prices. The second product was with 245 "premium quality" (PREM) that goes beyond the minimum standard and quality requirement 246 247 with relatively higher prices. Both the CONV and the PREM products were produced in each case study, using different meat quality standards, to ensure homogeneity in the production 248 249 qualities when compared to the TPP and the ITPP.

### 251 **2.1.3.** Hedonic evaluation of the Traditional and Innovative products

The overall acceptability of the products *j* (TPP, ITPP, CONV and PREM) was assessed 252 using the 9-points hedonic scale that ranges from "I extremely dislike" to "I extremely like" 253 (Peryam and Girardot, 1952). Consumers *n* received a sheet that contains the description of 254 255 the *j* products (the breed type and the innovation description) similar to the description in 256 choice sets used in the NH-DCE and were asked to carefully read the information and to state their "expected liking" scores  $(L_{_{ni}}^{^{Expected}\_Liking})$ . Later, consumers were given the same products 257 *j* to be evaluated simultaneously with the information sheet that allowed them to identify the 258 259 products they taste. In this case, consumers were asked to state their "actual liking" scores  $(L_{_{vi}}^{Actual_{_{-}}Liking})$ . Taking into account the objective of this study, the impact of the hedonic 260 evaluation on the consumers' non-hypothetical WTP towards the proposed innovations from 261 the untapped pig breeds will be analysed. 262

The products valuation was conducted in individual booths according to ISO 8589 (2007) 263 in several consecutive sessions and days with approximately 15 consumers per session. 264 265 Consumers were instructed to eat unsalted toasted bread and drank mineral water between samples (Realini et al., 2014). Each product sample was assigned with three digit random 266 numbers and presented to consumers in random order according to a randomized complete-267 block design in which products were presented to consumer separately. For the salami 268 products (Italy and Slovenia) each consumer received one slice of 4 mm thick for salami 269 following the protocol in Marino et al. (2015). For the dry-cured ham product (Croatia) the 270 samples were presented to consumers with a 0.6 mm thick half-slice of ham following Hersleth 271 et al. (2015). For the salami and the dry-cured ham, samples were served at room-temperature 272 273 and sliced immediately before tasting in a room located away from the sample preparation 274 area. For the patty products (Spain) we followed the protocol presented in Martínez et al. (2012). Samples were grilled at 165 °C to an internal temperature of 70-75 °C and cut into 275 quarters and kept at 25 °C until tasting. The whole test lasted no more than five days with three 276 277 or four different panel's sessions per day depending on each laboratory capacity in each case 278 study.

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# 280 2.1.4. The Non-Hypothetical Discrete choice experiment

Following the description of the experiment performance section, a NH-DCE was applied to analyse consumer preference. The DCE aims to identify the consumers' trade-offs in their choice decision. In this study the TPP, ITPP, CONV and PREM products j at different price levels were presented to participants n in an array of choice sets. Respondents were asked to select the product they would purchase for sure in a real market situation, thereby revealingtheir preference for certain characteristics of the products.

287

#### 288 Design of the choice sets

In the standard application of the DCE, the first step is to identify the main attributes and 289 level that describe different products. However, Lusk and Schroeder (2004) proposed a holistic 290 291 design in which the same products were repeated in all scenarios (i.e. choice sets) by only varying the prices of the products across choice sets. Alfnes et al. (2006) also used a similar 292 293 approach but by varying both the prices and the products across choice sets. In this context, 294 each choice set contained the TPP, the ITPP, the CONV and the PREM products that 295 appeared at different price combinations. The NONE option was also included to be consistent 296 with the demand theory and to make the choice task more realistic as this is an available option 297 when shopping. We used an optimal D-efficient experimental design to create labelled 298 alternatives using the Ngene software (ChoiceMetrics, 2016). Accordingly, eight choice sets 299 were needed for estimating Random Parameters Logit models by ensuring price-level balance across the products. Four price levels were identified for the different products in each case 300 301 study. Price levels and product size and format within choice sets and case study are shown 302 in Table 3.

303 We adopted for a non-hypothetical approach in order to avoid the hypothetical bias related to stated preferences studies, in particular, in relation to small sample sizes. Our aim 304 305 is to reduce the difference between what a respondent indicates he would purchase in a survey and what he would actually do in real market. According to Loomis (2014), hypothetical bias in 306 307 surveys reflects the old saying that "there is a difference between saying and doing". Several 308 ex-ante and ex-post approaches are available to reduce the hypothetical bias in surveys 309 (Loomis, 2014). One of the *ex-ante* ways is to let the survey to be consequential to respondent. 310 That is, in our research we created a non-hypothetical purchase scenario at the end of the survey. Individuals who agreed to participate were asked to purchase their selected product 311 312 and to mandatory pay its posted price. To reduce protest answers, before the choice tasks participants were unexpectedly rewarded by an amount of money that covered the highest 313 price level of products presented in the choice sets plus an additional margin ranging from 314 315 10% to 30% of the highest price depending on the product and the budget constraints.

For the description of the TPPs, the product label contained a common text in all case studies: "obtained from an autochthonous and untapped pig breed reared in an extensive (or semi-extensive) production system". In the case of the health innovations introduced with the ITPP, we provided consumers with a simple and short description about the innovations as appeared in Table 2. An additional description was introduced in the Spanish case study in the

porcini mushroom innovation: "enriched with a natural source of dietary fibber that may 321 contribute to improved natural defence system". In the case of the blueberries the text read as 322 follows: "Enriched with a natural source of antioxidant that contribute to prevent cardiovascular 323 324 diseases". An Example of the different choice sets (in local languages) can be seen in Figure 325 1. The experiments were approved by an ethical committee and have been conducted according to the principles expressed in the Declaration of Helsinki with a specific care on 326 327 protecting personal information according to the European regulations. Before conducting the experiment, the participants signed a consent form and received an explanation of the 328 329 experiment which was read to them aloud and projected using power point before starting in 330 each case study.

Finally, before asking consumers the DCE questions, consumers' beliefs regarding the 331 healthiness of the proposed products were elicited in order to better understand the role of 332 333 perceptions in defining consumers' preference (Lusk et al., 2013). Beliefs were elicited using 334 the consumers' subjective probabilities with the direct numerical method (Lusk et al., 2013). 335 Accordingly, consumers were asked for each product the following: "If you were to purchase 336 the product what is the likelihood that this product would be healthy? For example: a 0% 337 chance would mean there is no chance the product would actually be healthy; whereas, a 100% chance would mean that the product would be healthy for certain. There is a % chance 338 339 the product will be healthy.

340

# 341 • The Willingness to Pay estimation

The DCE relies on Lancaster's Theory of Value (Lancaster, 1966) and on the Random Utility Theory (RUT) of Thurstone (1927). Subjects (n) choose among alternatives (j) according to a utility function ( $U_{jn}$ ) with two main components: a systematic observable ( $V_{jn}$ ) and a random error term non-observable ( $\mathcal{E}_{in}$ ) as follows:

$$U_{jn} = V_{jn} + \varepsilon_{jn} \tag{1}$$

347 Assuming linear and additive function, the utility can be expressed as:

$$V_{jn} = \beta_j + \alpha_j P_{jn} \tag{2}$$

Where *j* are the TPP, ITPP1, ITPP2, CONV, and PREM products presented previously in Table 1.  $P_{jn}$  is the price of alternative *j* for consumer n,  $\beta_j$  are the coefficients of the Alternative Specific constant (ASC) for each product relative to the NONE option,  $\alpha_j$  are the coefficients representing the effect of the *jth* product price on utility for the *jth* product. To predict the subjects' preferences for a product, the probability that an individual *n* chooses the product *i* rather than the product *j* (for any *i* and *j* within choice sets, *I*) can be obtained by the multinomial logit (MNL) model developed by McFadden (1974) as follows:

356 
$$\operatorname{Prob}\left\{j \text{ is chosen}\right\} = \frac{e^{\mu V_{jn}}}{\sum_{k=1}^{J} e^{\mu V_{jn}}} \qquad \forall k \in T$$
(3)

357 Where  $\mu$  is a scale parameter that is inversely related to the variance of the error term.

However, the MNL assumes homogeneity in preferences and imposes a very strict 358 structure on cross-price elasticities avoiding the possibility to analyze substitutability between 359 products (Hensher et al., 2005). Within this approach, the universal or the "mother" logit model 360 (McFadden et al., 1977) assumes that the utility of a product is specified as a function of the 361 attributes of the other products. In our research, the utility is a function of an Alternative Specific 362 Constant (ASC) and the prices of all other products. For example, the utility of the TPP is a 363 function of the ASC<sub>TPP</sub> and the prices of TPP, ITPP, CONV and PREM products. In this case, 364 the utility for product *i* is specified as follows: 365

$$V_{jn} = \beta_j + \sum_{j=1}^{J} \alpha_j P_{jn}$$
(4)

Where *j*=TPP, ITPP1, ITPP2, CONV, PREM,  $P_{kn}$  is the *jth* product's price for 367 consumer *n*, and  $\alpha_{i}$  represents the effect of the *jth* product's price on the utility for the *jth* 368 product. To estimate the universal model, the equation (4) is placed into equation (3). However, 369 370 this model still incorporates the violation of the Independence from Irrelevant Alternatives (IIA) assumption inherent to the MNL model. The Mixed or heterogeneous logit models (MIXL) 371 known also as Random Parameter Logit models (RPL) are one of the most used alternative to 372 373 relax the IIA restriction. The RPL model extends the MNL by allowing for unobserved heterogeneity through random coefficients on attributes (Ben-Akiva et al., 1997). According to 374 this model, the coefficient vector for person n is  $\beta_i = \overline{\beta} + \sigma \lambda_n$ , where  $\overline{\beta}$  is the estimated 375 mean and  $\sigma$  is the standard deviation of the marginal distribution of  $\beta$  and  $\lambda_{a}$  is a random 376 term assumed normally distributed with mean zero and unit standard deviation. The term  $\sigma \lambda_{a}$ 377 is the vector of person *n* specific deviations from the mean value of the  $\beta$  s. The  $\eta_{_n}$  is 378 described by an underlying continuous distribution for the attributes defined by the researcher. 379 380 In most applications the multivariate normal distribution is the most used, MVN (0,  $\Sigma$ ). In our case, we assumed the ASC independently normally distributed in the population following Lusk 381 and Schroeder (2004). The price coefficients were considered fixed to ensure the estimated 382

none of them) is calculated as the ratio of the ASC to the price coefficient (Lusk and Schroeder,
2004) as follows:

386

$$WTP_{\text{Product j Vs. No-option}} = -\left(\frac{\beta_{\text{Product j}}}{\alpha_{\text{price j}}}\right)$$
(5)

The WTP of the proposed health innovations can be obtained by calculating the marginal WTP of any product *j* versus any other product by subtracting both WTP values (Lusk and Schroeder, 2004).

The Krinsky and Robb parametric bootstrapping method was applied to calculate the 390 391 confidence intervals of the WTPs with 1,000 random repetitions (Krinsky and Robb, 1986). Finally, coefficients obtained from the estimated RPL models (NLOGIT 6 with 1,000 random 392 393 draws) before and after the hedonic evaluation cannot be directly compared because of the 394 specific scale parameters that belong to each data sets (Swait and Louviere, 1993). Thus, only the WTPs were compared since the scale parameter is cancelled out. To test the significance 395 of the WTPs differences before and after the hedonic evaluation we used the 1,000 marginal 396 397 WTP estimates obtained according to the Krinsky and Robb procedure and we performed the 398 combinatorial test suggested by Poe et al. (2005).

399

## 400 **3. Results and discussions**

### **3.1.** The expected and actual Liking of the untapped pig breeds products

402 We first report the results of the expected  $(L_{in}^{Expected\_Liking})$  and the actual liking  $(L_{in}^{Actual\_Liking})$ 

scores. The main results and the mean comparisons between products and treatments are 403 shown in Table 4. Focusing on the expected liking, non-significant results were found in Spain 404 between the ITPP2 (6.08) and the TPP (6.28), being similar to the expectation for the CONV 405 product (6.62). However, it is relevant to highlight that the ITPP1 received significantly the 406 407 lowest liking expectation (5.74) and the PREM product the highest one (7.05). In Croatia the 408 innovations ITTP1 and ITPP2 received similar liking expectation to the PREM product (6.48, 409 6.66 and 6.31 respectively), while the TPP received the highest liking expectation (6.97) and 410 the CONV the lowest one (5.09). In Italy, the ITPP and the TPP received similar expected scores (7.46 and 7.44 respectively). Finally, only in Slovenia the ITPP received the highest 411 expected liking (7.38) followed by the TPP (6.89), the PREM (6.17) and the CONV (4.53). In 412 general term, when health innovations were introduced, consumers did not expect any taste 413 improvement when compared to the control product (TPP). Healthy product and related 414 innovations tend to be less tasty and thus it may have played a relevant role in constructing 415 consumer liking expectation for the ITPP (Hieke & Grunert, 2018). 416

For the actual liking scores, results showed that in Spain the ITPP1 and ITPP2 417 significantly received lower score (5.45 and 5.71 respectively) compared to the TPP (7.07) 418 419 confirming an informed taste reluctance to the proposed health innovation. Similarly, in Croatia the ITPP1 and the ITPP2 received lower actual liking scores (6.55 and 6.53 respectively) 420 compared to the TPP (6.88). In Italy and Slovenia, the actual liking score of the innovations 421 ITPP1 (6.77 and 5.92 respectively) was similar to the TPP (6.92 and 5.95, respectively) 422 423 confirming non-additional taste improvement from the innovations. Results confirmed that the proposed ITPPs were not able to add a differentiating perceived quality and thus they did not 424 425 provide a clear added-experience value in comparison to the TPPs.

426 Differences between the expected and the actual liking scores for each product were 427 estimated (Table 4). Results in Spain showed that the actual liking was similar to the expected 428 liking for the CONV, ITPP1 and ITPP2 showing a complete assimilation of what consumers 429 expected from these products. However, the actual liking score was higher than the expected 430 one for the TPP showing an incomplete assimilation with an improved liking scores when 431 consumers tasted the products with information. The Spanish consumers exhibited a better expected liking from the PREM and a worse one from the TPP. In Croatia, consumers taste 432 experience with information matched what they expected from the untapped pig breed 433 434 products (TPP, ITPP1 and ITPP2). However, the actual liking for the CONV improved what consumer expected from this product while it worsened what consumers expected from the 435 PREM product. Consumers expect more from the PREM product and less from the CONV 436 437 one. In Italy, the liking expectations of all products from the untapped pig breed were higher than what consumers experienced. Consumer expected more from the products and the 438 439 innovation proposed from the untapped pig breed. However, the actual liking was higher for 440 the PREM and CONV products. In the same line, in Slovenia the expected liking was higher 441 for all products. It was negatively disconfirmed for the TPP, ITPP1 and the PREM and was 442 positively disconfirmed for the CONV.

Compared to the expected liking, the actual liking for the salami innovations (ITPP1) and 443 444 the basic products (TPP) in Italy and Slovenia decreased significantly. However, for all the proposed innovations (ITPP1 and ITPP2) in Spain (patty) and Croatia (dry-cured ham) the 445 expected and actual liking were equal, confirming what consumers expected. Only the 446 information for the pure product (TPP) from the untapped pig breed in Spain played a relevant 447 448 role in improving consumers' expectation. It is worth mentioning that three of the four PREM products failed as well to meet consumers' taste expectations and three of the four CONV 449 products outperformed what consumers expected. It is clear that the information and taste 450 experience played a role in determining consumers' final acceptance as it is widely 451 452 demonstrated that expectations may vary from actual liking (Bredahl et al., 1998, Napolitano

*et al.*, 2010). In fact, the eating experience plays an important role in defining the final consumer acceptance (Grunert, 2005; Kallas *et al.* 2014).

Results showed that different information conditions provided by the ITPP played a 455 456 heterogeneous role when influencing consumer acceptance. Consumers in Slovenia and Italy 457 exhibited higher expectation towards the untapped breeds and innovation proposed, indicating a positive influence of the local breed and health information on their purchasing intention. 458 459 These results corroborate with studies where the inclusion of health information on food label influenced consumers' acceptance (laccarino et al. 2006; Schouteten et al., 2015) and 460 preference (Kallas et al., 2012; Lange et al., 2002). However, the inclusion of dietary fiber in 461 462 the patty product in Spain received the lowest expectation. Consumers did not perceive a clear 463 added health value of such innovation. These results are similar to the findings of Laureat et al. (2016) who found that the inclusion of fiber information had a non-significant impact on 464 465 consumers' acceptance.

466

### 467 **3.2.** Consumers WTP for the proposed innovations from the untapped pig breeds

We started by estimating a reduced RPL model by case study. Results (Table 5) showed that at 99% confidence level, we can reject the null hypothesis that all coefficients are jointly equal to zero with a Log-Likelihood ratio test highly significant. The goodness of fit was assessed through a highly acceptable McFadden's pseudo-R<sup>2</sup>. The model estimates showed that all coefficients were statistically significant in all countries and treatments. The ASCs represent the utility of the latent attributes different from price that are not included into the utility function, which represent the marginal utility of the product in a holistic way.

The utilities associated with the products from the untapped pig breeds were positive 475 476 and highly significant in all countries before and after the hedonic evaluation. Before the 477 hedonic evaluation, high heterogeneity was found comparing the marginal utility of the health 478 innovative products with the other products in the same treatment. The innovations in Spain received relatively low marginal utility (4.00 for ITPP1 a product enriched with natural source 479 of dietary fibber and 4.64 for ITPP2 with added source of natural antioxidant) compared to the 480 TPP (4.77) and PREM (4.95). Compared to the other products, the ITPP2 (less smoking time) 481 in Croatia clearly exhibited low preference (5.30). However, the ITPP1 (less salting time) was 482 more preferred (12.67). Innovations introduced by the ITPP1 (with natural conserving agent) 483 484 in Italy and without nitrites in Slovenia were more preferred compared to the other products (8.95 and 11.50 respectively). After the hedonic evaluation, the actual preference models were 485 estimated. Compared to the other products in the same treatment and country, the TPPs in 486 487 Spain and Italy were the most preferred products (6.40 and 14.34 respectively). In Croatia, the 488 ITPP2 (less smoking time) remained the most preferred alternative (13.89). In Slovenia the 489 PREM product showed the highest relative marginal utility level (12.23).

To better understand the preferences, in a further step we estimated and compared the 490 WTP for the different products. Comparisons were done across products in each treatment 491 492 and between treatments. Results are shown in Table 6. Before the hedonic evaluation the 493 TPPs and the ITPPs received the highest expected WTPs compared to the other products 494 (PREM and CONV) in all countries with the exception of Spain. These results shed light on the positive evaluation of the breeds and the high expected preference that consumers have for 495 496 their products compared to the commercial one. The proposed products would receive an acceptable market penetration as a starting point that may contribute maintaining the 497 498 threatened pig breeds. However, results showed that the proposed health innovations did not 499 have a relevant added-value. Non-significant differences were found between the expected 500 WTPs for the TPP and the ITPP in all countries. Innovations would be only relevant if the additional production cost is marginal or if innovations clearly have a positive social impact in 501 502 decreasing disease related to salt consumption such as the hypertension (Campbell et al., 503 2011), preventing cardiovascular disease related to the consumption of natural antioxidant or 504 reducing health risks related to nitrites (Knekt, et al., 1999) or potentially unhealthy substances 505 from the smoke (Andrés et al., 2007).

After the hedonic evaluation treatment, the actual WTP showed that in Spain the TPP 506 507 remained the most preferred product followed by all the other products in which the preference for the innovative products was similar to the CONV and PREM. In Croatia, relatively similar 508 outcome was obtained, the TPP was the most preferred product followed by the PREM and 509 the ITPP1. The ITPP2 received non-significant WTP similar to the CONV alternative. In Italy, 510 the TPP and the ITPP1 were the most preferred product followed by the PREM and the CONV. 511 512 In Slovenia the TPP was the most valued product in similar preference position to the PREM followed by the ITPP2 and the CONV. 513

Taking into account the identified significant difference between the expected and actual WTPs, The WTP of the pure products from the untapped pig breed (i.e. the TPP) in all countries gave an encouraging outcome as a policy measure to contribute maintaining the untapped local pig breeds. The innovations "enriched with dietary fiber", "without nitrites", "with low salting time", "with low smoking time" showed lower WTP than the control product (TPP), while the innovations "with natural conserving agent" do not bring a clear added value, in economic term, as it showed similar WTP compared to the control product (TPP).

These results showed that consumers have a higher preference for the traditional, natural and unaltered products such as those chosen from the pure untapped local pig breeds. These results agree with the findings of Verbeke *et al.*, (2016) who showed in a large-scale study that European consumers support the development of new meat products guaranteeing the eating quality but without an excessive manipulation. Moving away from a 'natural' (i.e. unaltered) meat product tended to be negatively perceived by consumers. In the same context, 527 Siegrist & Sütterlin (2017) demonstrated that mentioning possible health effects using additives528 in food product decreased the perceived naturalness.

529 To better understand the similar and even lower WTP values of the innovative products (ITPP) compared to the control one (TPP), the consumer's beliefs regarding the healthiness 530 531 of the products may shed light on these outcomes. Results (Table 7) showed that four of the six health innovations introduced were perceived by consumers as similar to the control 532 533 product in term of healthiness. Only the innovation "salami without nitrites in Slovenia" and "patty with natural antioxidant in Spain" received statistically higher healthiness perceptions. 534 535 However, the latter innovation in the patty product was similar to that obtained by PREM, not 536 showing again any clear added health value. In this context, the only innovation that was clearly 537 differentiated by its added health value was "salami without nitrites in Slovenia". These results may explain in part the consumer WTP towards innovation. These results are in accordance 538 to what literature showed on the relevance of consumers' health perceptions in defining their 539 540 preferences (Lusk et al., 2013, Malone & Lusk 2017 and Lusk, 2018).

541 The NH-DCE using a labelled choice set design is a straightforward alternative to elicit individuals' preference for a product in a holistic way (Lusk and Schroeder, 2014). However, 542 this approach cannot identify preferences for specific attributes not embodied in the choice 543 sets and thus it may ignore other choice motivations (Kamphuis et al., 2015). The use of a 544 non-hypothetical approach in which consumers are presented with a set of products that they 545 can taste and then purchase is not necessarily the best method to minimize hypothetical bias 546 (Loomis, 2014; Meenakshi et al., 2012; Kamphuis et al., 2015). Further research is needed to 547 compare the NH-DCE and taste experience with hypothetical choice designs, testing for 548 549 external validity (Lusk and Schroeder, 2014). Finally, while other modelling alternatives are 550 available to obtain willingness to pay estimates (Kallas and Gil, 2012), the RPL (known also 551 as mixed logit model) is still the most flexible and preferred modelling option in choice 552 experiment studies (Hess and Train, 2017).

The comparability of innovation preferences across countries is limited due to the 553 554 particular characteristics and the specific quality traits of each local untapped pig breed. The presence of several interfering factors in the product preparation and the inclusion of 555 heterogeneous health innovations makes it difficult to derive an overall conclusion regarding 556 557 the health innovations. Furthermore, the different socioeconomic features of the samples 558 across countries represents an additional limitation. Nevertheless, our results indicate that preferences clearly depend on the innovation proposed and the product types. It would be 559 worthy classifying the innovations regarding their novelty, i.e. whether they consist in a 560 561 reduction or an addition of additives and whether they are introduced in fresh or processed 562 products.

563

# 564 4. Conclusions

We analysed the consumers non-hypothetical WTP for Traditional (TPP) and Innovative 565 (ITPP) Pork Products obtained from untapped pig breeds in Spain, Croatia, Italy and Slovenia. 566 Compared to conventional (CONV) and premium (PREM) marketed products, results showed 567 568 high-expected preference in all countries, showing higher expected WTP compared to the majority of the alternative products. However, comparing the informed overall acceptability 569 between the health innovative products and the pure ones, results showed lower average 570 571 values for the innovation in Spain and Croatia and similar average values in Italy and Slovenia. 572 Consumers did not perceive a clear added quality value from the proposed health innovations 573 in the four local pig breeds.

574 After the informed hedonic evaluation, the WTP for the innovations decreased in all 575 countries with the exception of Italy. The WTP decreased for both innovations in Spain (enriched with dietary fibber and natural oxidant), for both innovations in Croatia (less salt and 576 577 less smoke) and for the innovation in Slovenia (without nitrites). These results were tightly 578 related to the relatively low average values of the informed overall acceptance compared to the competing products. Furthermore, our research showed that the TPPs and the ITPP were 579 580 equally perceived as healthy products for the majority of the proposed innovations. Thus, the health added-value of the suggested innovations was marginal. Policy that promotes products 581 from the analysed untapped local pig breeds should focus, in general term, on the "original" 582 and "pure" version of the product without any addition of healthy ingredients or reduction of the 583 584 undesirable compounds. This may allow consumers to judge the product with a special focus on its origin and therefore highlight the untapped pig breed systems. 585

586 The European Common Agricultural Policy (CAP) as the main policy driver of agriculture 587 at the EU level is progressively decoupling its subsidies from production, aiming for agriculture 588 and livestock productions that contribute to the conservation and enhancement of rural 589 landscapes. The extensive production systems that characterize these traditional and rustic breeds are fully aligned with this trend, since they are essential in the conservation and 590 591 enhancement of high natural value farming systems. Despite subsidies to support traditional 592 breeds have been part of the CAP subsidies for a long time, policies aimed to improve the status of these breeds should look for the economic viability of traditional breed farms. Our 593 594 results show that a market niche exists, where consumers appreciate these high-quality 595 products and where no "add-ons" are required to enhance their uptake by the consumers. Innovations introduced in the way information is conveyed to the consumers on high-quality of 596 597 the products and its positive externalities may contribute to a higher extent to increase 598 consumer acceptance.

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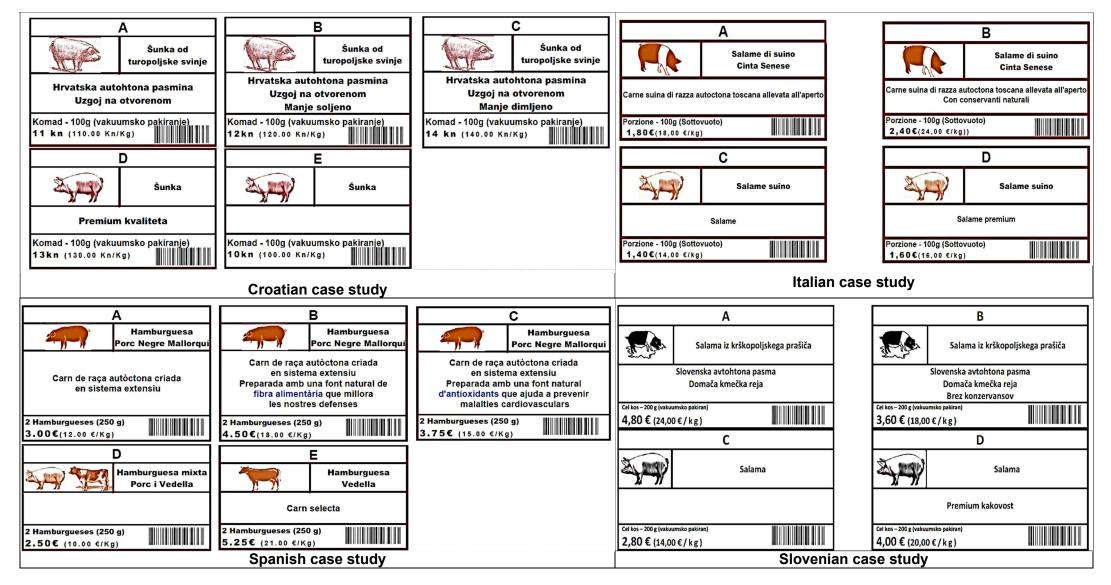


Figure 1: choice set example by case study

	Country Sample size	Spain 121	ltaly 121	Slovenia 131	Croatia 121
	Female	48.76%	60.33%	56.49%	49.59%
Gender	Male	51.24%	39.67%	43.51%	50.41%
	18-29	12.40%	38.66%	19.85%	17.36%
	30-39	21.49%	26.05%	22.90%	23.97%
Age (years)	40-49	26.45%	16.81%	22.14%	28.10%
	50-59	22.31%	10.92%	20.61%	14.88%
	>60	17.36%	7.56%	14.50%	15.70%
Family members	Average	2.92	3.23	2.79	3.65
% with children below 12 years	Yes	19.83	18.18	16.79	39.50
	Far below average	18.18%	0.83%	3.05%	3.31%
Household	Below average	26.45%	14.88%	14.50%	9.92%
perception of the	Average	32.23%	62.81%	61.07%	49.59%
monthly net income compared to the	Above average	18.18%	16.53%	17.56%	32.23%
average	Far above average	2.48%	0.83%	2.29%	4.13%
	l don't know	2.48%	4.13%	1.53%	0.83%
Household	Far below average	5.00%	11.57%	6.11%	3.31%
perception of the	Below average	21.67%	35.54%	21.37%	19.01%
monthly food	On average	26.67%	30.58%	41.22%	39.67%
expenditure	Above average	38.33%	16.53%	26.72%	28.10%
compared to the	Far above average	5.83%	1.65%	3.05%	8.26%
average	l don't know	2.50%	4.13%	1.53%	1.65%
% who lived in rural area	Yes	30.58%	42.02%	57.25%	52.50%

Table 1: Summary of the socio-economic and demographic variables across countries

Country	Pig breed	Product	Commercial product with conventional quality (CONV)	Commercial product with premium quality (PREM)	Traditional Pork Products (TPP)	Innovative Traditional Pork Products (ITPP1)	Innovative Traditional Pork Products (ITPP2)
Spain	Negre Mallorquí (NM)	Patty	Patty Conventional	Patty Premium	Patty (NM)	Patty (NM) & dietary fibber	Patty (NM) & Natural antioxidant
Italy	Cinta Senese (CS)	Salami	Salami Conventional	Salami Premium	Salami (CS)	Salami (CS) & Natural conserving agent	-
Slovenia	Krškopolje (KRS)	Salami	Salami conventional	Salami Premium	Salami (KRS)	Salami (KRS) without nitrites	-
Croatia	Turopolje (TRP)	Dry-cured ham	Dry-cured ham conventional	Dry-cured ham Premium	Dry-cured ham (TRP)	Dry-cured ham (TRP) less salting time	Dry-cured ham (TRP) less smoking time

Table 2: The traditional and innovative pork products in each case study

Price levels	Spain	Italy	Slovenia	Croatia
products	Patties 250 g	Salami 100 g	Salami 200 g	Dry-cured ham 100 g
	Tray of 2 patties	Vacuum sliced	Vacuum one piece	Vacuum sliced
ТРР	3.00€, 3.75€	1.80€, 2.00€	3.60€, 4.00€	11.00Kn, 12.00Kn
	4.50€, 5.25€	2.20€, 2.40€	4.40€, 4.80€	13.00Kn, 14.00Kn
ITPP1	3.00€, 3.75€	1.80€, 2.00€	3.60€, 4.00€	11.00Kn, 12.00Kn
	4.50€, 5.25€	2.20€, 2.40€	4.40€, 4.80€	13.00Kn, 14.00Kn
ITPP2	3.00€, 3.75€ 4.50€, 5.25€	-	-	11.00Kn, 12.00Kn 13.00Kn, 14.00Kn
CONV	2.00€, 2.50€	1.20€, 1.40€	2.40€, 2.80€	8.00Kn, 9.00Kn
	3.00€, 3.50€	1.60€, 1.80€	3.20€, 3.60€	10.00Kn, 11.00Kn
PREM	3.00€, 3.75€	1.60€, 1.80€	3.20€, 3.60€	10.00Kn, 11.00Kn
	4.50€, 5.25€	2.00€, 2.20€	4.00€, 4.40€	12.00Kn, 13.00Kn

Table 3: Price vectors of the products by countries

		Spa	ain	Croa	Croatia		У	Slovenia	
		Mean	St.d.	Mean	St.d.	Mean	St.d.	Mean	St.d.
	Expected liking	6.28 <sup>b,y</sup>	(1.59)	6.97 <sup>a,x</sup>	(1.79)	7.44 <sup>a,x</sup>	(1.08)	6.89 <sup>a,y</sup>	(1.38)
TPP	Actual liking	7.07 <sup>a,k</sup>	(1.13)	6.88 <sup>a,k</sup>	(1.62)	6.92 <sup>b,k</sup>	(1.68)	5.95 <sup>b,k</sup>	(1.97)
	Expected liking	5.74 <sup>a,z</sup>	(1.65)	6.48 <sup>a,y</sup>	(1.91)	7.46 <sup>a,x</sup>	(1.16)	7.38 <sup>a,x</sup>	(1.37)
ITPP1	Actual liking	5.45 <sup>a,m</sup>	(2.19)	6.55 <sup>a,I</sup>	(1.77)	6.77 <sup>b,k</sup>	(2.06)	5.92 <sup>b,k</sup>	(2.11)
	Expected liking	6.08 <sup>a,y</sup>	(1.74)	6.66 <sup>a,y</sup>	(1.81)				
ITPP2	Actual liking	5.71 <sup>a,m</sup>	(2.26)	6.53 <sup>a,I</sup>	(1.71)				
DDEM	Expected liking	7.05 <sup>a,x</sup>	(1.50)	6.31 <sup>a,y</sup>	(1.57)	5.96 <sup>b,y</sup>	(1.37)	6.17 <sup>a,z</sup>	(1.45)
PREM	Actual liking	6.41 <sup>b,I</sup>	(1.39)	5.84 <sup>b,m</sup>	(1.93)	6.29 <sup>a,I</sup>	(1.57)	5.66 <sup>b,k</sup>	(2.20)
CONV	Expected liking	6.62 <sup>a,y</sup>	(1.56)	5.09 <sup>b,z</sup>	(1.76)	5.29 <sup>b,z</sup>	(1.59)	4.53 <sup>b,w</sup>	(1.84)
	Actual liking	6.44 <sup>a,I</sup>	(1.70)	6.00 <sup>a,m</sup>	(1.80)	6.02 <sup>a,I</sup>	(1.66)	5.81 <sup>a,k</sup>	(2.12)

Table 4: Actual and expected liking of the products

<sup>a,b</sup> refer to the differences between expected and actual liking for each product <sup>x,y,z,w</sup> refer to the differences across products for the expected liking scores. <sup>k,l,m,n</sup> refer to the differences across products for the actual liking scores.

	Spa	ain	Cro	atia	Italy		Slovenia	
	Expected	Actual	Expected	Actual	Expected	Actual	Expected	Actual
			Random A	Iternative	Specific C	onstant <i>β</i> ₅	5	
ASC-TPP $\beta_1$	4.77***	6.40***	11.86***	9.72***	5.84***	14.34***	4.96***	11.42***
ASC-ITPP1 $\beta_2$	4.00***	3.25***	12.67***	13.89***	8.95***	7.78***	11.50***	11.33***
ASC-ITPP2 $\beta_3$	4.64***	2.06***	5.30**	-0.76				
ASC-PREM $\beta_5$	4.95***	2.63***	4.85***	3.01	4.02***	10.06***	5.30***	12.23***
ASC-CONV $\beta_4$	3.06***	3.29***	1.23	1.89	-1.72***	2.78***	0.92	4.22***
			1	Non-rando	m price <i>a</i>	s	·	
Price-TPP α <sub>1</sub>	-1.36***	-1.77***	-0.78***	-0.62***	-2.19***	-6.73***	-1.13***	-3.13***
Price -ITPP1 $\alpha_2$	-1.27***	-1.25***	-0.88***	-1.11***	-3.74***	-3.49***	-2.34***	-3.73***
Price -ITPP2 $\alpha_3$	-1.28***	-1.19***	-0.36***	-0.64***				
Price -PREM $\alpha_4$	-1.38***	-1.01***	-0.61***	-0.56***	-2.88***	-8.11***	-2.06***	-3.32***
Price -CONV $lpha_5$	-1.12***	-1.22***	-0.50***	-0.43***	-2.33***	-3.58***	-1.46***	-2.42***
			S.E	D. of rando	om estimat	es		
<b>S.D. ASC-TPP</b> η <sub>1</sub>	3.31***	5.13***	2.94***	7.29***	2.29***	4.57***	2.40***	6.13***
<b>S.D. ASC-ITPP1</b> η <sub>2</sub>	2.43***	3.48***	4.43***	6.85***	2.71***	5.16***	2.77***	7.33***
<b>S.D. ASC-ITPP2</b> ղյ	2.87***	5.68***	4.06***	17.1***				
S.D. ASC-PREM $\eta_4$	3.52***	3.95***	3.45***	6.51***	2.88***	8.52***	3.26**	6.41***
S.D. ASC-CONV $\eta_5$	2.74***	5.19***	3.92***	4.67***	4.38***	4.67***	2.34***	3.90***
Log-LL (θ)	-1,157	-952	-874.1	-689.3	-957.6	-752.19	-988.76	-804.0
Pseudo R <sup>2</sup>	0.33	0.45	0.50	0.60	0.38	0.52	0.41	0.52

Table 5: RPL estimates results before and after the hedonic evaluation test

		0	- !	0	-4:-		. I	0/21		
		Sp	ain	Croatia		Italy		Slovenia		
		Expected	Actual	Expected	Actual	Expected	Actual	Expected	Actual	
	0 I m	3.48 <sup>***a</sup>	3.60 <sup>***a</sup>	15.17 <sup>***a</sup>	15.58 <sup>*** a</sup>	2.66**** a	2.13 <sup>*** a</sup>	4.35 <sup>*** a</sup>	3.63 <sup>*** a</sup>	
ТРР	<b>-</b> β1/α1	(2.9-4.1)	(2.8-4.3)	(1316.6)	(1317.9)	(2.2-3.0)	(1.9-2.2)	(3.8-4.8)	(3.2-4.1)	
Ħ	Poe Test	WTPs a	re equal	WTPs a	re equal	WTPs are	different	WTPs are	different	
	21	3.13 <sup>***a</sup>	2.59 <sup>***b</sup>	14.38*** a	12.44 <sup>*** b</sup>	2.39 <sup>*** a</sup>	2.22 <sup>*** a</sup>	4.90 <sup>*** a</sup>	3.03 <sup>*** b</sup>	
Ę	$-\beta_2   \alpha_2$	(2.5-3.7)	(1.6-3.5)	(1315.7)	(1113.5)	(2.2-2.5)	(1.8-2.5)	(4.6-5.2)	(2.5-3.6)	
ІТРР1	Poe Test WTPs are different		WTPs are different		WTPs are equal		WTPs are different			
	<i>P L c</i>	3.60 <sup>***a</sup>	1.73 <sup>**b</sup>	14.45 <sup>*** a</sup>	-1.18 <sup>d</sup>					
5	-β <sub>3</sub> /α <sub>3</sub>	(3.0-4.1)	(0.4-3.1)	(-5.2–9.2)	(-11.–9.1)					
ІТРР2	Poe Test	WTPs are	different	WTPs are	different					
_	0.1	3.57 <sup>***a</sup>	2.69 <sup>***b</sup>	9.67 <sup>*** b</sup>	6.95 <sup>*** c</sup>	1.39 <sup>***b</sup>	1.24 <sup>***b</sup>	2.56 <sup>*** b</sup>	3.67 <sup>*** a</sup>	
≥ Ш	<b>-</b> β4/α4	(2.9-4.1)	(1.3-4.1)	(7.3-11.9)	(1.8–12.1)	(1.0-1.7)	(0.8-1.5)	(1.9-3.2)	(3.2-4.1)	
PREM	Poe Test	WTPs are different		WTPs are equal		WTPs are equal		WTPs are equal		
~	Bolow	2.72 <sup>***b</sup>	2.60 <sup>*** b</sup>	2.00 °	3.36 <sup>d</sup>	-0.73 <sup>c</sup>	0.77 <sup>***b</sup>	0.63 °	1.74 <sup>***c</sup>	
ź	<b>-</b> β5/α5	(2.0-3.4)	(1.6-3.6)	(-5.2–9.2)	(-1.6 - 8.4)	(-2.6-1.2)	(0.2-1.2)	(-1.1-2.4)	(1.1–2.3)	
CONV	Poe Test	WTPs are equal		WTPs are equal		WTPs are	different	WTPs are different		

Table 6: Willingness to Pay of the products before and after the hedonic evaluation test

a, b, c, refers to the difference between the products within each treatment (i.e. by column)

consumers' beliefs regarding	Spain		Croatia		Italy		Slovenia				
the healthiness	Mean	St.d.	Mean	St.d.	Mean	St.d.	Mean	St.d.			
ТРР	71.20 <sup>h</sup>	(23.81)	79.95 <sup>g</sup>	(17.31)	61.60 <sup>g</sup>	(24.91)	68.08 <sup>h</sup>	(24.55)			
ITPP1	73.05 <sup>g,h</sup>	(23.03)	81.49 <sup>g</sup>	(17.82)	61.18 <sup>g</sup>	(25.25)	75.85 <sup>g</sup>	(22.00)			
ITPP2	74.79 <sup>g</sup>	(21.82)	78.45 <sup>g</sup>	(19.90)							
PREM	73.74 <sup>9</sup>	(24.09)	59.40 <sup>h</sup>	(25.23)	40.73 <sup>h</sup>	(23.31)	55.52 <sup>i</sup>	(26.73)			
CONV	64.50 <sup>i</sup>	(25.37)	45.55 <sup>i</sup>	(26.12)	37.42 <sup>i</sup>	(23.85)	33.40 <sup>j</sup>	(23.03)			

Table 7: Consumers' healthiness perceptions of the products

<sup>g,h,l</sup> refer to the differences using the Wilcoxon signed ranks test between health perceptions across products in each case study.