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Highlights

- We identified optimal sampling size in three Mediterranean forests.
- Soil samples were pooled to obtain mixtures of 3, 6, 10, 15, 20 samples.
- Three sample pools in pure, six in mixed stands gave consistent richness estimations.
- ß-diversity decreased with increasing sample pools in monospecific-stands.
- No effect of different number of sample pools on \(\beta\)-diversity in mixed stands.

1 2 3	Sampling forest soils to describe fungal diversity and composition. Which is the optimal sampling size in Mediterranean pure and mixed pine oak forests?
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Abstract

Soil sampling is a critical step affecting perceived fungal diversity, however sampling optimization for high-throughput-DNA sequencing studies have never been tested in Mediterranean forest ecosystems. We identified the minimum number of pooled samples needed to obtain a reliable description of fungal communities in terms of diversity and composition in three different Mediterranean forests (pine, oak, and mixed-pine-oak). Twenty soil samples were randomly selected in each of the three plots per type. Samples were pooled to obtain mixtures of 3, 6, 10, 15, 20 samples, and sequenced using Illumina MiSeq of fungal ITS2 amplicons. Pooling three soil samples in *Pinus* and *Quercus* stands provided consistent richness estimations, while at least six samples were needed in mixed-stands. B-diversity decreased with increasing sample pools in monospecific-stands, while there was no effect of sample pool size on mixed-stands. Soil sample pooling had no effect over species composition. We estimate that three samples would be already optimal to describe fungal richness and composition in Mediterranean pure stands, while at least six samples would be needed in mixed stands.

- **Keywords:** Fungal communities, DNA metabarcoding, number of pooled samples,
- 42 mixed forests, Mediterranean forest, beta-diversity

1. Introduction

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44 Soil fungi are drivers of fundamental ecosystems processes (Bardgett and van der 45 Putten, 2014) such as soil carbon cycling and mineral nutrition of plants (Smith and 46 Read, 2008; Bardgett and Wardle, 2010). Due to the enormous diversity of fungi and 47 their fundamental roles as decomposers, mutualists, or pathogens of plants and animals 48 (Mueller and Schmit, 2007; Tedersoo et al., 2014), the characterization of fungal 49 communities has become crucial to disentangle soil microbial community dynamics and 50 related ecological processes (Lindahl et al., 2013). High-throughput sequencing (HTS) 51 methods have become a powerful tool to quantify fungal diversity in soils and have 52 provided new information regarding the ecology of fungi in forests ecosystems (Hibbett 53 et al. 2009; Lindahl et al., 2013; Hibbett et al., 2016; Nilsson et al., 2016). Previous 54 studies have provided laboratory protocols (Clemmensen et al., 2016; De Filippis et al., 55 2017; Dopheide et al., 2019) or guidance on the multiple bioinformatic and taxonomic 56 identification pipelines to prepare and assess high-throughput sequencing data (Gweon 57 et al., 2015; Nguyen et al., 2016, Rognes et al., 2016; Somervuo et al. 2016; 58 Bjørnsgaard et al., 2017; Anslan et al., 2017; Pauvert et al., 2019). Despite few attempts 59 to optimize soil sampling protocols in high-throughput sequencing studies (Dickie et al., 60 2018), we still lack optimal soil sampling protocols to study fungal diversity and 61 composition in Mediterranean soils. In addition, it is crucial to understand how these 62 communities are structured in Mediterranean forests because of their potential important 63 role in tree resistance against drought (See Mohan et al., 2014). For instance, Castaño et 64 al. (2018) studied seasonal dynamics of these communities and how they respond to 65 changing moisture and temperature, however lacked optimal sampling scheme to 66 properly capture soil fungal diversity. Therefore, assessing the optimal sample pooling 67 size in Mediterranean ecosystems is fundamental since it could affect the observed

diversity and community composition, which can potentially be detrimental to understand nutrient cycling and resistance against drought in these ecosystems (Mohan et al., 2014).

Most of the methodological studies have been performed in boreal and temperate ecosystems, but soil fungal communities in Mediterranean forest ecosystems seem to differ compared to boreal or temperate ecosystems (Castaño et al., 2018; Pérez-Izsquierdo et al., 2019). For instance, Mediterranean communities described in Castaño et al., (2018) were highly dominated by ectomycorrhizal species, and these were mainly species with short/contact exploration types (i.e. *Inocybe spp*; Castaño et al., 2018), which contrasts with many other boreal ecosystems, where medium-fringe or long exploration types may be more dominant (Sterkenburg et al., 2015). Since differences in exploration types determine how fungi explore spatially the soil (Agerer, 2001), distinct sampling approaches may be used depending on the dominating community. Therefore, sampling effort may be distinct for each community or habitat type, since fungal community members can have distinct growth, morphologies and trophic strategies, and mycelia can grow from few cm. to up to several meters (Agerer, 2001; Smith et al., 1992).

Correct assessment of soil fungal diversity or community composition using HTS methods requires an efficient soil sampling strategy, due to the species soil-area relationships and the complexity of the soil matrix (Grundmann and Debouzie, 2000; Ranjard et al., 2003). For instance, the heterogeneous distribution of fungi in the soil matrix has been recently highlighted (Ranjard et al. 2003), with fungal communities often distributed in forest soils in a patchy manner (Cairney, 2005). Fungal communities also operate in a distinct scale than other microbes such as bacteria, with a single genet

often occupying distances between <1 m and >5 m. (Dunham et al., 2003; Murata et al., 2005), up to 20 m, (Bonello et al., 1998; Sawyer et al., 1999). In addition, the amount of soil used to profile these communities employing molecular methods is typically limited to few grams or even < 1 g. Therefore, subsampling large amounts of soil to few grams is a common practice in fungal ecology studies dealing with soils (Kang and Mills, 2006). Moreover, the patchy distribution of fungi require that several samples are taken in a given site/plot, which are then often typically pooled before DNA analyses (Kang and Mills, 2006) or after DNA extraction (Dickie et al., 2018). If distinct soil samples are taken in a given area, it is crucial that samples are freeze-dried and grind to fine powder to facilitate homogenization (Lindahl et al., 2013). However, how the different number of pools (i.e. sampled volumes) and the number of samples taken in a given area may affect soil fungal diversity and community composition in samples with distinct ecological traits inhabiting distinct host species has not been tested yet in Mediterranean forest ecosystems. It is well known that the observed number of plant and animal species increases with sampling area and volume (Arrhenius, 1921; McArthur, 1965; MacArthur and Wilson, 1968). For instance, Duarte et al. (2017), assessed the diversity of aquatic fungi across graded size of alder leaves and found that alpha diversity was positively influenced by increasing leaf area. Likewise, for microbes, Song et al. (2015) detected an increase in fungal OTU richness with increasing soil sample size from 0.25 g to 10 g in both prairie and forest soils. Therefore, increasing the number of soil sample pools may lead to a positive species/area relationship, and insufficient sampling may result in incorrect diversity estimations (Grey et al., 2018). The optimization of sample pooling size is a fundamental aspect for ecological studies as it may strongly affect results and their interpretations (Dickie et al., 2018). For example, insufficient number of samples may

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lead to higher stochasticity in sampled communities, increasing sampling error and unexplained variation, which should be reflected in beta diversity values. Therefore, it is important to explore whether it is possible to establish a minimum optimal sampling size to reduce stochasticity and infer diversity estimates.

In this study, we aim to identify the minimum number of pooled samples needed to reach diversity plateau, i.e. optimal sample pooling size, for a set of distinct forest types in Mediterranean area. This might help us to detect reliable diversity and compositional values for a given area in order to answer subsequent ecological questions in forest ecosystems using appropriate sampling effort. It is well known that fungal diversity and community structure in forests is influenced by dominant tree species (Urbanová et al., 2015; Nagati et al., 2018; Geml, 2019). Therefore, we performed our study over three contrasting forest types, dominated by i) a widely distributed evergreen pine species (*P. sylvestris*), ii) a common broadleaf oak (*Quercus robur*) and ii) a mixed pine-oak forest of both species (*P. sylvestris-Quercus robur*). Here, *Quercus* and *Pinus* species possess different root systems occupying different soil layers (Sardans and Peñuelas, 2013) and different leaf traits, i.e. broadleaf vs. evergreen (Ishida et al., 2007), thus harbouring different fungal communities (Ishida et al., 2007; Cavard et al., 2011; Suz et al., 2017). Therefore, we expect different optimal sample pools sizes for each forest type. In line with these premises, we hypothesized that:

- i) Considering the species-area theory (MacArthur and Wilson, 1968; Hill, 1973; Whittaker and Fernández- Palacios, 2007) fungal diversity will increase in pools with more soil samples until an optimal pooling size when the asymptotic plateau is reached.
- ii) When we increase the number of sample pools, we expect to characterize the most dominating communities at plot level, reducing β -diversity. Similarly, when

143	pooling few samples, the probability to capture patchier communities increases,
144	thus those species distributed in a patchier manner will cause an increase in soil
145	fungal β -diversity in smaller sample pool sizes.
146	iii) Within each forest type, increasing the number of sample pools will produce a
147	better characterization of the fungal community, because we will expect to sample

the most abundant species as well as some species/communities distributed in a patchy manner. However, we hypothesize that these patchy distributed species will not have a great contribution to compositional differences but great effect

over diversity.

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2. Materials and Methods

155 2.1. Study sites and design

The study area was located in Northern-Eastern Spain (2°,4',18.61''E,

157 42°,15',46.42''N) at an altitude of 1149 m a.s.l., where three independent sites were

selected. We choose three forest stands (100 m²) in each site: a monospecific stand of

Pinus sylvestris: named P, a monospecific stand of Quercus robur: named Q, and a

mixed stand of P. sylvestris and Q. robur named M (total n=9). To avoid pseudo-

replication, the forest stands at each site were randomly selected and the plots were

more than 100 m distant from one another. Finally, to avoid tree proximity and

represent under/out canopy, 20 samplings were considered in an area of 100 m², at least

> 1 m from the nearby trees.

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2.2. Soil sampling

In this study, 20 soil samples were randomly collected in November 2017 in each forest stand with a drillable cylinder corer (diameter: 5 cm; depth: 12 cm, 60 soil samples per forest type/site, 180 soil cores in total). In all cores, needles and oak leaves were eliminated, whereas humus and mineral soil were sampled together. Samples were sieved using 3 mm mesh and stored at 4 °C for less than 24 h until freeze-dried. Each sample was ground to fine powder using mortar and pestle to homogenize the soil core. The soil samples were manually pooled in order to obtain five composite independent samples representing an increasing gradient of mixing samples: pools of 3 samples, 6 samples, 10 samples, 15 samples and 20 samples. For this, the same volume (1 cm³) from each soil sample that was used in the pooling was taken. This procedure was repeated for each plot in each site. From each of the 5 composite samples per stand we subsampled 500 mg of fine homogenized soil powder to extract the fungal DNA. The samples were coded with the corresponding forest type (P: *Pinus*, Q: *Quercus* and M: for mixed stands) followed by the number of soil samples pooled in each case, i.e. one sample pool: P1, Q1 and M1; for three sample pools: P3, Q3, M3; six sample pools: P6, Q6, M6; ten sample pools: P10, Q10, M10; fifteen sample pools: P15, Q15, M15; twenty sample pools: P20, Q20, M20. The resulting pooled samples were stored at -20 °C before DNA extraction.

2.3. Fungal community analyses

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Fungal DNA was extracted from 500 mg aliquots using the NucleoSpin® NSP soil kit (Macherey-Nagel, Duren, Germany) following the manufacturer's protocol. Each sample was amplified using the gITS7 (Ihrmark et al., 2012) and ITS4 (White et al., 1990) primers to amplify the fungal ITS2 region, both fitted with unique 8- bp tags differing in at least three positions. The number of PCR cycles was optimised for each sample, with most of the samples amplifying at 23–26 cycles. The final concentrations

in the PCRs were: $1\times$ Buffer, 200 μ M of each nucleotide, 2.75 mM MgCl₂, primers at 500 nM (gITS7) and 300 nM (ITS4) and 0.025 U μ l⁻¹ polymerase (DreamTaq Green, Thermo Scientific, Waltham, MA, USA). PCR cycling conditions were as follows: 5 min at 95°C, followed by 23-26 cycles of 30 s at 95°C, 30 s at 56°C, 30 s at 72°C and final extension at 72°C for 7 min. Samples were amplified by triplicate together with negative extraction and PCR controls. Amplicons were purified using the NucleoMag® NGS Clean-up and Size Select (MACHEREY-NAGEL GmbH and Co) and quantified using a Qubit fluorometer (Life Technologies, Carlsbad, CA, USA). Equal amounts of DNA from each sample were pooled. Samples were sequenced at Stab Vida, Caparica, Portugal on an Illumina MiSeq 2×300 bp.

2.4. Bioinformatic analysis

Sequences were quality filtered and clustered using the SCATA pipeline

(https://scata.mykopat.slu.se/). We first removed DNA sequences with length <200 bp

and were screened for sample tags and primers defining a primer match of at least 90%.

Sequences were pair-wise compared using 'usearch' (Edgar, 2010) after collapsing

homopolymers to 3 bp. Sequences were quality filtered removing data with amplicon

quality score of <20 (averaged per sequence) and with a score of <10 at any position.

Pairwise alignments were scored as follows: mismatch penalty of 1, gap open penalty of

0 and a gap extension penalty of 1. Putative chimera sequences were removed, and the

quality-filtered sequences were clustered into species hypotheses (Kõljalg et al., 2013)

using single linkage clustering, with a maximum distance of 1.5% to the closest

neighbour required to enter clusters. Global singletons were excluded from further

analyses. Switched tags were detected when the two primers from the same sequence

were found to have two distinct DNA tags and therefore these sequences were further

excluded from the data. Finally, the LULU (Frøsler et al., 2017) algorithm was applied

217 (minimum ratio type = "min", minimum match = 98.5, co occ =0.8) to merge 218 consistently co-occurring 'daughter' OTUs. Sequence data are archived at NCBI's 219 Sequence Read Archive under accession number PRJNA613458. 220 (www.ncbi.nlm.nih.gov/sra). 221 2.5. Taxonomic identification 222 223 We taxonomically identified the 1000 most abundant OTUs. We selected the most 224 abundant sequence from each OTU for taxonomic identification, using PROTAX 225 software (Somervuo et al. 2016) implemented in PlutoF, using a 50% probability of 226 correct classification (called by Somervuo et al. (2017) as "plausible identifications"). 227 These identifications were confirmed and some of them improved using massBLASTer 228 in PlutoF against the UNITE (Abarenkov et al. 2010). Taxonomic identities at species 229 level were assigned based on >98.5% similarity with database references, or to other 230 lower levels using the next criteria: genus on >97%, family on >95%, order on >92% 231 and phylum on >90% similarity. 232 2.6. Statistical analyses 233 Statistical analyses were implemented in R software environment (version 3.6.0, R 234 Development Core Team 2019), using the iNEXT (Hiesh et al., 2016) package for 235 fungal diversity analyses, the *vegan* package (Oksanen et al., 2019) for the multivariate 236 analyses, and adespatial package (Dray et al., 2018) was used for beta diversity 237 analyses. 238 We used Hill's diversity indices (Hills, 1973) to describe the differences in fungal 239 diversity values between number of soil sample pools within each forest type. These 240 analyses were performed on the overall fungal communities using the abundance-based

matrices. Hill's diversity consists of three numbers: N0 is species richness; N1 is the

antilogarithm of Shannon's diversity index; and N2 is the inverse of Simpson's diversity index. Therefore, to test the effect of sample pooling on fungal diversity, the iNEXT function was used to build rarefactions curves pooling together the individual samples. The extrapolated confidence intervals were used to visualize the differences between the number of sample pools. Moreover, the number of sequences also rarefied to 4000 to assess interpolated richness with increasing number of sequences. For all compositional analyses, the species abundance matrix was Hellinger transformed (square root of relative abundance data) to account for taxa with low counts numbers (Legendre and Gallagher 2001) and then the dissimilarity matrices were calculated based on Bray-Curtis index. Also, compositional matrix was transformed to presence absence and Jaccard dissimilarity was evaluated to test qualitative compositional changes. Differences in fungal overall community composition between number of sample pools were tested using permutational multivariate analyses of variance (PERMANOVA, function "adonis"). Then, the variance of Bray-Curtis matrix between the number of sample pools for each forest type was compared through using the betadisper function which is analogue to a Levene's test. Moreover, we expected species gains with increasing sample pools therefore, to assess \(\beta \)-diversity patterns and whether the core of most abundant fungal species is maintained between sites, we evaluated for each pool the species (or abundances-per-species) losses (B) and species gains (C) using the beta-indices (tbi function, Legendre, 2019). Here, we used the one sample pool per each forest (sample 1) as a reference, and we compared pools with increasing number of samples (sample 3, 6, 10, 15 and 20) to identify species losses and gains. The statistical analyses' codes and some simulated data are freely accessible from the GitHub repository (Adamo et al. 2021, doi: 10.5281/zenodo.4434407).

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3. Results

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268 3.1. Sample pooling effect on fungal diversity

269 Species rarefaction curves showed significant differences in fungal richness across 270 sample pools and between forest types. However, no clear differences in Shannon or 271 Simpson fungal diversity indexes were detected across sample pools, since the 272 extrapolated confidence intervals values overlapped. These two diversity variables 273 ranged from 65.72-113.46/N1 and 52.11-125.26/N2 in P. sylvestris, from 52.11-274 136.21/N1 and 12.70-36.62/N2 in Q. robur and from 131.20-105.58/N1 and 52.11-275 125.26/N2 in mixed stands (Table S1). Considering species richness, there were 276 significant differences between sample pools in *P. sylvestris* stands (Fig. 1a). The main 277 difference was detected between P1, which had the lowest richness (= 428), and the 278 other pools (> 650). The highest fungal richness was detected in P20 (= 916), followed 279 by P15 (= 732), P10 (= 725) and P6 (= 704). In all cases, P3 observed richness values (= 280 657) were similar to observed values of higher number of sample pools (Fig.1a). 281 Conversely, in Q. robur stands there were also significant differences in diversity across 282 sample pools (Fig. 1b). Here, the extrapolated confidence intervals values of Q1 (714), 283 Q6 and Q10 were significantly lower from Q15 (1019), and Q20 (868). On the other 284 hand, no significant differences were detected between Q1, Q3, Q6 and Q10. 285 Interestingly, Q3 richness values observed in Q. robur stands (857) were close to Q20 286 and O15 (Fig.1b). Finally, in mixed pine-oak stands there were also significant 287 differences in diversity across sample pools (Fig. 1c). The highest significant 288 differences were detected between M1 or M3 (793) and the other sample pools. M6 289 showed the highest richness (1137) although it was not significantly different from M15 290 (1105) and M20 (1104). Moreover, no significant differences were detected between 291 M3 and M6, therefore pooling from 3 to 6 samples will produce similar richness values

(Fig.1c). Finally, when the number of sequences were rarefied to 4000, differences in interpolated richness increased with increasing number of sequences (Fig. S1) similarly as previously described for interpolated and extrapolated Hill's N0 (Fig.1). The lower richness was detected in *P. sylvestris*, followed by *Q. robur* and mixed stands. For instance, 657 species were detected in P3, 857 in Q3, while 793 in M3. Conversely, mixed stands showed overall the highest richness values showing 30% more species than P and 10% more than Q stands ($X^2 = 35.82$, p <0.01).

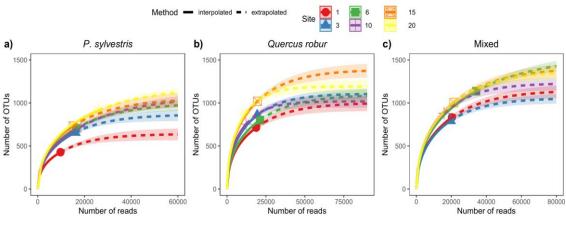


Fig. 1 Hill's N0 interpolated and extrapolated values across different sample pools in *P*.

sylvestris, Q. robur and mixed pine-oak forest stand types. The values were obtained using the iNEXT fuction (iNEXT package, Hiesh et al., 2016). Hill's diversity consists of three numbers: N0 is species richness; N1 is the antilogarithm of Shannon's diversity index; and N2 is the inverse of Simpson's diversity index. Unbroken and dashed parts of the curve denote interpolated and extrapolated values respectively, and the shaded zone around each curve denotes the 95% confidence intervals. Significant differences appear where confidence interval do not overlap.

3.2. Sample pooling effect on fungal \(\beta\)- diversity and species composition

β-diversity values changed across sample pools in *P. sylvestris* and *Q. robur* stands $(F_{[5,12]}=6.32, \text{ p-value} < 0.01, F_{[5,12]}=13.12, \text{ p-value} < 0.01)$ but not in mixed forest stands $(F_{[5,12]}=0.67, \text{ p-value} = 0.65; \text{Fig.2})$. In contrast, no composition differences were

observed across soil sample pools in any of the three forest stands ($F_{[5,12]}$ =0.61, p-value = 0.98, $F_{[5,12]}$ =0.63, p-value = 0.99, $F_{[5,12]}$ =0.47, p-value = 0.98) since SD-ellipses of the six groups were clearly superposed in the centre of the ordination (a) NMDS stress=0.07, b) NMDS stress=0.09, c) NMDS stress=0.10 Fig. S2). β -diversity was highest in sample pools P1 and P3 of P. sylvestris stands ($F_{[5,12]}$ =6.32, p-value < 0.01), while the β -diversity steadily decreased with increasing number of sample pools (>P6), with no significant differences (Fig. 2a). Conversely, in Q. robur stands, β -diversity was significantly higher in Q1 pools ($F_{[5,12]}$ =13.12, p-value < 0.01) as compared to the other sample pools (>Q3, Fig. 2b). Here, β -diversity values between larger pools other than Q1 were not significantly different (p>0.05). Finally, in mixed forest stands no significant differences in β -diversity were detected between sample pools ($F_{[5,12]}$ =0,67, p-value = 0.65, Fig. 2c), however, β -diversity values increased but not significantly, from M1 to M20, with exception of M3. Similar results were obtained when the same analyses were performed over the presence-absence data using the dissimilarity matrices based on Jaccard index (data not shown).

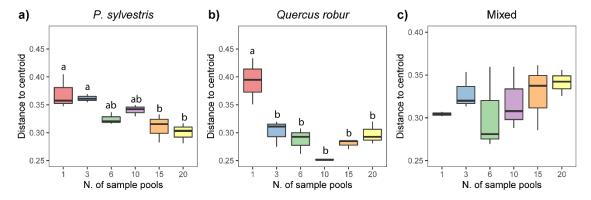


Fig. 2. Boxplots showing multivariate variance (Y-axis, β-diversity values), sampled as distance to centroids, of each forest type in relation with the sample pools (X-axis). The species abundance matrix was Hellinger transformed and then the dissimilarity matrices were calculated based on Bray-Curtis index. Mean distance to centroids were compared with ANOVA and Tukey'HSD tests with letters denoting significant differences between number of sample pools.

There were differences in species loss and species gains between forest stands, however we did not find any significant p-values because of the low number of samples used in the permutations. In *P. sylvestris* stands, species loss values were not different between P3 and P10, while they slightly decreased between P15 (0.18) and P20 (0.16) (Table 1). Similarly, species gains values increased between P3 (0.27) and P20 (0.34). In *Q. robur* stands, species loss values were higher in Q3 (0.33) and Q10 (0.27), while they did not change across Q6, Q15 and Q20 (0.18). Conversely, no real changes in species gains were detected across Q3 and Q20, with the exception of Q6 (0.48) (Table 1). When mixed stands were analysed, species loss values decreased across M3 (0.39) and M6 (0.24) and did not change when they were compared with M1 and M20. On the other hand, species gains increased from M3 (0.36) to M6 (0.48), while there was a decrease in M10 (0.40). Yet, species gains values from M6 to M20 (0.44) decreased slightly (Table 1).

P. sylvestris	Species loss	Species gains	p-value
1-3	$0.21 (\pm 0.05)$	$0.27~(\pm~0.05)$	0.491
1-6	$0.21~(\pm~0.05)$	$0.31~(\pm~0.06)$	0.753
1-10	$0.21~(\pm~0.01)$	$0.22~(\pm~0.03)$	0.252
1-15	$0.18~(\pm~0.04)$	$0.33~(\pm~0.02)$	0.247
1-20	$0.16~(\pm~0.02)$	$0.34~(\pm~0.02)$	0.253
Q. robur	Species loss	Species gains	p-value
1-3	0.33 (± 0.11)	$0.31 (\pm 0.12)$	0.951
1-6	$0.18~(\pm~0.07)$	$0.48~(\pm~0.04)$	0.152
1-10	$0.27~(\pm~0.11)$	$0.30~(\pm~0.08)$	0.734
1-15	$0.18~(\pm~0.03)$	$0.39 (\pm 0.04)$	0.752
1-20	$0.18~(\pm~0.04)$	$0.36 (\pm 0.04)$	0.521
Mixed	Species loss	Species gains	p-value
1-3	$0.39 (\pm 0.03)$	$0.36 (\pm 0.04)$	0.953

1-6	$0.24~(\pm~0.08)$	$0.48 (\pm 0.02)$	0.502	_
1-10	$0.37 (\pm 0.11)$	$0.40~(\pm~0.09)$	0.814	
1-15	$0.31 (\pm 0.07)$	$0.45~(\pm~0.08)$	0.712	
1-20	$0.32 (\pm 0.08)$	$0.44~(\pm~0.08)$	0.758	

Table 1. Mean (SE) β-diversity components (loss and gain) across number of sample
pools in P. sylvestris, Q. robur and mixed stand types. Temporal beta diversity was
computed using the percentage difference index (Bray-Curtis) applied to the Hellinger
transformed matrix. Total beta is the sum of 'species loss' and 'species gain' (Legendre,
2019). P-values were obtained using the t.test.perm option in the TBI function

4. Discussion

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This study underlines the importance of sample pool size for accurate soil fungal diversity estimation in Mediterranean pure and mixed pine-oak forests, as increasing the number of soil sample pools, i.e. sampled volume, more reliable diversity predictions can be made with a positive species/area relationship (Whittaker and Fernández-Palacios, 2007). However, it seems not possible to standardise sampling pool protocols across distinct forest types, as our richness results showed that optimal soil sample pool size depended on forest type (e.g. pure or mixed forests). Moreover, increasing number of soil sample pools led to an increase in community similarity in pure forests, but not in mixed forests. Consequently, pools that represented less than three soil samples led to significant increases in β-diversity values in pure forests, while values did not change in mixed forests. Finally, increasing the number of sample pools had no significant effect over species composition for any forest type, as we increased the sample pools while repeatedly sampling the same sites. 4.1. Sample pooling effect on fungal diversity Our results demonstrate that increasing the number of soil sample pools leads to a positive species/area relationship regardless of the forest type investigated. Thus, the hypothesis 1 is accepted. These richness patterns are consistent with those reported in previous studies in agricultural fields and temperate forest sites, in which a positive relationship was detected between fungal diversity and increasing soil sample size (Ranjard et al., 2003; Song et al., 2015; Penton et al., 2016). Consequently, the number of samples pooled has important effects on the ecological interpretations also for fungal communities in soils, because insufficient sampling caused deviated richness values (Magurran, 2011). This implies that richness comparison between studies may be

unreliable if distinct sampling strategies have been used, even comparing studies using

the same lab protocols. These results are very important for studies in which the total diversity is targeted (i.e. biodiversity monitoring), but also when rare species are targeted (Taberlet et al., 2018). The DNA extraction step also represents an important source of bias in community composition (Plassart et al. 2012), however, here DNA was carefully extracted following the same protocol for all the samples. In addition, PCR step is also known to be a source of bias and may affect final community composition. Nevertheless, we tried to keep biases as low as possible by reducing the number of PCR cycles and using an optimized protocol for fungal metabarcoding (Clemmensen et al., 2016). Finally, sequencing depth may also have an impact on the perceived diversity (Smith and Peay, 2014), however based on the rarefaction curves (Fig.1) our sequencing depth was able to capture similar coverage of the fungal diversities of the community. Surprisingly, neither Shannon nor Simpson fungal diversity indexes were affected by sampling pooling, although they slightly increased but not significantly. Thus, for Shannon and Simpson indexes the first hypothesis is not accepted. It is well known that diversity is dependent on richness and evenness, then it seems that richness increases are compensated in our case by evenness values (i.e. maintain or decrease slightly with sample pools). Finally, although not tested here we argue that future studies should consider both species-area and species-time relationship as it would lead to a deeper understanding of fungal diversity patterns (Ladau et al., 2019). In forest ecosystems, differences in dominant tree species identity can lead to diversity and compositional changes (Ishida et al., 2007; Urbanová et al., 2015; Nagati et al., 2018). Simultaneously, mixed forests are expected to harbour higher taxonomical richness in all ecosystem compartments than pure stands (Ishida et al., 2007, Cavard et

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al., 2011). For instance, Suz et al. (2017) reported higher ectomycorrhizal richness in

mixed pine-oak stands compared to pure pine stands. Our results follow these trends, with greater richness in mixed stands compared to pure ones (Fig 1). Consequently, the minimum number of sample pool size was different between pure and mixed stands. For example, pooling at least three soil samples already provide consistent richness estimations for *P. sylvestris and Q. robur* forests (same sampling effort), whereas for mixed stands pools should include almost six soil samples.

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4.2. Sample pooling effect on fungal β -diversity and species composition

In this study, we observed a steady decrease of β-diversity values with increasing number of soil sample pools in both P. sylvestris and Q. robur stands, while there were no significant changes in mixed forest stands (Fig.2). Thus, hypothesis 2 is partially accepted. In pure *Pinus* and *Quercus* forest, the results followed the predicted trends, with a decrease of dispersion values when increasing the number of sample pools. This result indicates that pooling many samples reduces the \(\beta \)-diversity estimation between sites, which means a higher compositional similarity between different sites. This is important, since by increasing the number of samples in each pool we may be able to reduce the type II error and therefore reduce the error variance or unexplained variation. The higher β-diversity values observed in pools represented by low number of samples in *Pinus* or *Quercus* is likely attributed to insufficient sampling effort that failed in capturing the whole community in the site, with individual samples picking a different subset of the community due to the patchiness distribution of each fungal species (Cairney, 2012). Thus, it seems that smaller sample pools, i.e. lower than three, will capture distinct subsets of the community, which would explain why there was much higher heterogeneous communities between sites with lower pools than with larger soil sample pools (Manter et al., 2010) since each new pool increased the species gains. Our

results agree with Ranjard et al. (2003), who found higher replicate variation in small sample sizes. It seems that in pure pine or oak forest, soil sample pools lower than three are prone to profile the community in a more biased manner. Conversely, our results showed that second hypothesis was not applicable for mixed stands, since increasing the number of sample pools does not significantly affect soil fungal β-diversity. It is possible that the higher taxonomical richness and greater species coexistence present in mixed forests (Cavard et al., 2011) could explain why β-diversity is not higher when pooling low number of samples. Further studies of mixed forest are needed to identify if increasing the number of sample pools over more than 20 cores causes a reduction of \(\beta - \) diversity values. Interestingly, our \(\beta \)-diversity findings were supported by species loss and gain values between sample pools (Table 1). In pure *Pinus* and *Ouercus* forest, while species gains values slightly increased or decreased, we detected almost constant species loss values across sample pools. Thus, the core of most abundant fungal species is maintained between sites, with low increases of less abundant species causing a reduction of ßdiversity. In contrast, species loss and gain values did not change in mixed forest, thus there are different \(\beta\)-diversity patterns between forest types, being more heterogeneous the communities found in mixed forest, since interquartile ranges were higher than in pure stands (Fig. 2). In any case, it seems that we are not collecting enough number of samples to pool to characterize β-diversity patterns and species gains and loses properly in mixed forest. Finally, increasing the number of sample pools had no significant effect on species composition for any forest type. These results are consistent with our last hypothesis, as we expected to not detect any influence of sample pools on community composition in each forest type. Since each low sample pool reflect a subset of the higher pools

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increasing the number of sample pools will not influence the species composition, qualitatively or quantitatively. Thus, it is possible that the main species are maintained, and the incorporation of new species is then reduced when increasing new sampling pools (see Fig. S1) (Magurran, 2011). Therefore, it seems that when profiling the core community (more abundant species) low sampling effort might be enough. However, an increase in the number of sampling cores may be desirable when targeting for rare or less abundant species since many important processes may be driven by specific, low abundant species (Red list fungal species, Quarantine pathogens).

4.3. Conclusions

In this study, increasing number of sample pools had a significant effect on fungal richness in all the three forest types, indicating a positive positive species/area relationship. Moreover, our results indicate that the minimum number of sample pools to adequately estimate fungal richness and species composition will be lower in monospecific stands, three in our case, than for more diverse mixed forest where the optimal pooling will be almost six samples. Our results shed light on best soil sample monitoring implementations to be applied for characterizing pure and mixed forests ecosystems. However, further research is needed to test if these results can be extrapolated to different ecosystems in the area or in similar areas.

Acknowledgments

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483 J.G.A. was supported by Ramon y Cajal fellowship (RYC-2016-20528) and J.A.B. 484 benefitted from a Serra-Húnter Fellowship provided by the Generalitat of Catalunya. 485 **Conflicts of interests** 486 The authors declare they have no conflict of interest. 487 **Authors' contribution** 488 All authors contributed to the study conception and design. Material preparation, data 489 collection and analysis were performed by Yasmin Piñuela, Carles Castaño, José 490 Antonio Bonet, Irene Adamo and Josu G. Alday. The first draft of the manuscript was 491 written by Irene Adamo and all authors commented on previous versions of the 492 manuscript. All authors read and approved the final manuscript. 493 References 494 495 Adamo I, Pinuela Y, Bonet JA, Castaño C, Martinez de Aragón J, Parladé J, Pera J, 496 Alday JG. 2021. Statistical-analyses-optimal-sampling-size-in-Mediterranean-497 forest-ecosystems: first release GitHub repository http://github.com/ire1990/ 498 Statistical-analyses-optimal-sampling-size-in-Mediterranean-forest-ecosystems. 499 doi: 10.5281/zenodo.4434407) 500 Anslan S, Bahram M, Hiiesalu I, Tedersoo L, 2017. PipeCraft: Flexible open-source 501 toolkit for bioinformatics analysis of custom high-throughput amplicon sequencing 502 data. Mol. Ecol. Resour 17: e234-e240 https://doi.org/10.1111/1755-0998.12692 503 Arrhenius O, 1921. Species and Area. J. Ecol: 9: 95-99. 504 https://doi.org/10.2307/2255763 505 Bardgett RD, Wardle DA, 2010. Above-belowground linkages: biotic interaction, 506 ecosystem processes and global chhange. Oxford University Press. 507 Bardgett RD, Van Der Putten WH, 2014. Belowground biodiversity and ecosystem

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Supplementary material

Table S1. Hill's N1 and Hill's N2 observed values across different sample pools in *P. sylvestris, Q. robur* and mixed pine-oak forest stand types. The values were obtained using the iNEXT fuction (iNEXT package, Hiesh et al., 2016). Hill's diversity consists of three numbers: N0 is species richness; N1 is the antilogarithm of Shannon's diversity index; and N2 is the inverse of Simpson's diversity index.

P. sylvestris	Hill's NI	Hill's N2
P1	65.72 (±1.29)	26.10 (±0.51)
Р3	80.83 (±1.32)	$25.88 \ (\pm 0.46)$
P6	84.80 (±1.27)	27.39 (±0.50)
P10	97.58 (±1.44)	39.83 (±0.59)
P15	113.47 (±1.83)	44.46 (±0.73)
P20	107.79 (±1.17)	38.03 (±0.54)
Q. robur	Hill's N1	Hill's N2
Q1	52.11 (±0.89)	12.70 (±0.24)
Q3	97.72 (±1.43)	30.74 (±0.51)
Q6	65.38 (±0.96)	16.18 (±0.25)
Q10	90.50 (±1.92)	22.40 (±0.52)
Q15	136.21 (±2.45)	36.62 (±0.64)
Q20	125.26 (±2.52)	27.52 (±0.76)
Mixed	Hill's N1	Hill's N2
M1	109.26 (±1.46)	46.41 (±0.60)
M3	105.57 (±1.36)	46.40 (±0.59)
M6	126.57 (±1.20)	44.23 (±0.55)
M10	131.12 (±1.90)	$48.38 \ (\pm 0.88)$
M15	120.74 (±1.70)	33.74 (±0.6)
M20	126.77 (±1.62)	41.48 (±0.68)

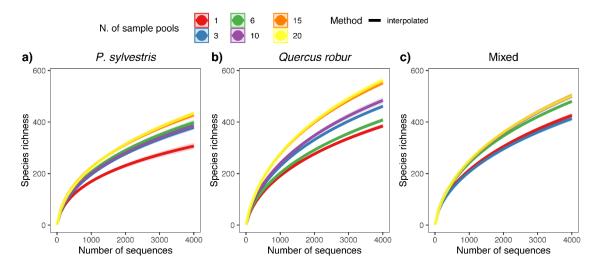


Fig. S1. Hill's N0 interpolated values across different sample pools in *P. sylvestris, Q. robur* and mixed pine-oak forest stand types. The values were obtained using the iNEXT function (iNEXT package, Hiesh et al., 2016). Hill's diversity consists of three numbers: N0 is species richness; N1 is the antilogarithm of Shannon's diversity index; and N2 is the inverse of Simpson's diversity index.

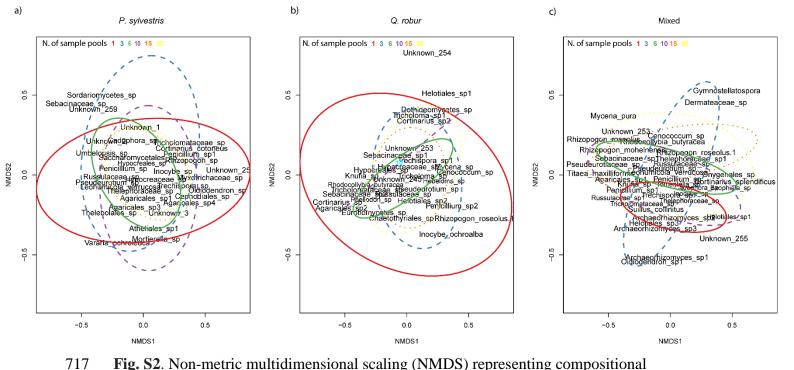


Fig. S2. Non-metric multidimensional scaling (NMDS) representing compositional differences in the overall communities between number of soil sample pools (1, 3, 6, 10, 15, 20) in a) *P. sylvestris* b) *Q. robur* c) mixed forests.

